



# MID-SOUTH PULMONARY & SLEEP SPECIALISTS, P.C.

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S. JUNAID ZAIDI, M.D.

Dear Patient:

You are scheduled to see Dr. \_\_\_\_\_

On \_\_\_\_\_ at \_\_\_\_\_ a.m./p.m.

Our office is located in the, I Bank Tower at 5050 Poplar Ave., Suite 800.

**Please complete the enclosed forms and bring with you to your appointment.**

If you need assistance in completing these forms, please arrive at our office 30 minutes before your scheduled appointment and our staff will be happy to assist you.

We ask that you bring with you the following items:

- Any recent chest x-rays or CT scans
- All medications that you are currently taking
- All insurance information

Please be prepared to pay for any outstanding deductibles or co-payments at the time of your visit. We ask that you NOT wear perfume or cologne as many of our patients are very sensitive to fragrances.

Also, please understand that we are a SPECIALITY MEDICAL PRACTICE and give all our patients quality medical care; therefore, you may experience a **LENGTHIER waiting time** than you are accustomed to. If you are unable to keep your appointment please call and we will be happy to reschedule it for you.

If you have any questions, please call us at (901) 276-2662 between the hours of 8:30 a.m. and 4:30 p.m.

We look forward to meeting your healthcare needs.

MEDICAL STAFF / PRESCRIPTION REFILLS  
901-276-2663  
901-276-8042 FAX

5050 POPLAR AVENUE, SUITE 800  
MEMPHIS, TN 38157  
MAIN PHONE: 901-276-2662  
MAIN FAX: 901-274-1871

BILLING DEPARTMENT  
901-276-9944  
901-276-8631 FAX

# MID-SOUTH PULMONARY & SLEEP SPECIALISTS, P.C.

5050 POPLAR AVENUE, SUITE 800

MEMPHIS, TN 38157

(901) 276-2662

www.msfulmonary.com

## PATIENT INFORMATION

|                           |   |                 |                |                                    |                           |               |            |
|---------------------------|---|-----------------|----------------|------------------------------------|---------------------------|---------------|------------|
| NAME (Last, First Middle) |   |                 | MRN            | SSN#                               | BIRTHDATE                 | LANGUAGE      | SEX        |
| LOCAL ADDRESS             |   | CITY, STATE ZIP |                | REFERRING PHYSICIAN                | SECONDARY/BILLING ADDRESS |               | ETHNICITY  |
| HOME PHONE                | DAY PHONE   | EMAIL ADDRESS   |                | PRIMARY CARE PROVIDER              | CITY, STATE ZIP           |               | RACE       |
| MARITAL STATUS            | STUDENT STATUS<br><input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time | SMOKER (Y/N)?   | VETERAN (Y/N)? | EMERGENCY CONTACT NAME             |                           | CONTACT PHONE | HOME PHONE |
| PRIMARY EMPLOYER          |   |                 |                | SECONDARY EMPLOYER (if Applicable) |                           |               |            |
| ADDRESS                   |   |                 |                | ADDRESS                            |                           |               |            |
| CITY, STATE ZIP           |   |                 |                | CITY, STATE ZIP                    |                           |               |            |
| WORK PHONE                |   |                 |                | WORK PHONE                         |                           |               |            |

## RESPONSIBLE PARTY INFORMATION (if Different than above)

|                           |   |                 |                |   |            |     |
|---------------------------|---|-----------------|----------------|---|------------|-----|
| NAME (Last, First Middle) |   |                 | SSN#           | BIRTHDATE                                 | LANGUAGE   | SEX |
| LOCAL ADDRESS             |   | CITY, STATE ZIP |                | SECONDARY/BILLING ADDRESS (if Applicable) |            |     |
| HOME PHONE                | DAY PHONE   | EMAIL ADDRESS   |                | CITY, STATE ZIP                           |            |     |
| MARITAL STATUS            | STUDENT STATUS<br><input type="checkbox"/> Full-time <input type="checkbox"/> Part-time | SMOKER (Y/N)?   | VETERAN (Y/N)? | PRIMARY CARE PROVIDER                     | HOME PHONE |     |
| RELATIONSHIP TO PATIENT   |   |                 |                |   |            |     |

## PRIMARY INSURANCE

|                              |  |       |                |                 |  |
|------------------------------|--|-------|----------------|-----------------|--|
| NAME OF INSURANCE COMPANY    |  |       | POLICY#        |                 |  |
| NAME OF INSURED              |  |       | GROUP#         |                 |  |
| ADDRESS OF INSURANCE COMPANY |  |       | COPAY AMT      |                 |  |
|                              |  |       | \$             |                 |  |
| CITY, STATE ZIP              |  | PHONE | DEDUCTIBLE     |                 |  |
|                              |  |       | \$             |                 |  |
| RELATIONSHIP TO PATIENT      |  |       | EFFECTIVE DATE | EXPIRATION DATE |  |

## SECONDARY INSURANCE (if Applicable)

|                              |  |       |                |                 |  |
|------------------------------|--|-------|----------------|-----------------|--|
| NAME OF INSURANCE COMPANY    |  |       | POLICY#        |                 |  |
| NAME OF INSURED              |  | SSN#  | BIRTHDATE      | GROUP#          |  |
| ADDRESS OF INSURANCE COMPANY |  |       | COPAY AMT      |                 |  |
|                              |  |       | \$             |                 |  |
| CITY, STATE ZIP              |  | PHONE | DEDUCTIBLE     |                 |  |
|                              |  |       | \$             |                 |  |
| RELATIONSHIP TO PATIENT      |  |       | EFFECTIVE DATE | EXPIRATION DATE |  |

I authorize medical treatment by my physician. I agree to pay all cost associated with collecting services in the event I fail to pay the balance due. I authorize payment of Medicare/Medicaid and other health insurance benefits be made on my behalf. I authorize the release of my medical information to CMS, insurance companies or their agent all information needed to determine benefits for services rendered. This authorization remains in effect until I revoke it in writing. I have received a copy of the Mid-South Pulmonary Specialists, P.C. Notice of Privacy Practices for Health Related Information.

ARE YOU HISPANIC OR LATINO--YES/NO

SIGNATURE OF PATIENT/GUARDIAN \_\_\_\_\_

DATE \_\_\_\_\_

**MID-SOUTH PULMONARY & SLEEP SPECIALISTS, P.C.  
MEDICATION VERIFICATION SHEET**

PATIENT NAME \_\_\_\_\_

CHART/MRN# \_\_\_\_\_

DATE OF VISIT \_\_\_\_\_

ALLERGIES: \_\_\_\_\_

NAME OF PHARMACY \_\_\_\_\_

Pharmacy Phone # \_\_\_\_\_

**PLEASE LIST ALL MEDICATIONS YOU ARE CURRENTLY TAKING.**  
**(INCLUDING INHALERS AND VITAMINS)**

| <u>MEDICATION NAME</u> | <u>DOSAGE/STRENGTH/MG</u> | <u>FREQUENCY (times per day)</u> |
|------------------------|---------------------------|----------------------------------|
| 1. _____               | _____                     | _____                            |
| 2. _____               | _____                     | _____                            |
| 3. _____               | _____                     | _____                            |
| 4. _____               | _____                     | _____                            |
| 5. _____               | _____                     | _____                            |
| 6. _____               | _____                     | _____                            |
| 7. _____               | _____                     | _____                            |
| 8. _____               | _____                     | _____                            |
| 9. _____               | _____                     | _____                            |
| 10. _____              | _____                     | _____                            |
| 11. _____              | _____                     | _____                            |
| 12. _____              | _____                     | _____                            |
| 13. _____              | _____                     | _____                            |
| 14. _____              | _____                     | _____                            |

ARE YOU CURRENTLY TAKING ANY FORM OF BIRTH CONTROL?      YES      NO

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

MID-SOUTH PULMONARY & SLEEP SPECIALISTS, P.C.  
AUTHORIZATION FOR RELEASE OF INFORMATION

NAME: \_\_\_\_\_

SS#: \_\_\_\_\_

I HEREBY AUTHORIZE THE USE OR DISCLOSURE OF MY HEALTH INFORMATION CONTAINED IN MY MEDICAL RECORD TO THE FOLLOWING PERSONS:

I authorize the practice to disclose or provide protected health information directly to me at the email address, fax number, phone number, cell phone number, or alternative address that I have indicated below. I am also allowing Mid-South Pulmonary Specialists to leave a message on my answering machine or with the person answering the telephone regarding appointments, etc. I understand that it is my responsibility to notify the practice of my preferred method of communications or any change in this manner of communication and that any disclosure made to the designated address or number, indicated by me, and carries with it the potential for re-disclosure and that the information then may not be protected by federal confidentiality rules.

Cell phone:     email address:     mail:     fax number:     other phone:     text message:

Description of information to be disclosed – I authorize the practice to disclose the following protected health information about me to the entity, person, or persons identified above:

- Entire patient record; or, check only those items of the record to be disclosed:
- Office notes
- Lab results, pathology reports
- X-rays
- Financial history report (previous 3 yrs. only)
- Nursing home, home health, hospice, and other physician records
- Only send the following: \_\_\_\_\_

PURPOSE OF DISCLOSURE (please state the purpose of the disclosure or check patient request):

Patient Request                       Other (please specify): \_\_\_\_\_

When requesting information to be disclosed, please specify the format in which you would like the PHI provide to you. We will accommodate your request, if possible. Please be advised that there may be costs involved in providing the PHI requested.

Paper copy     electronic copy via the following:     CD     flash drive     other means: \_\_\_\_\_

By signing below, I agree with the following information:

**Expirations or termination of authorization** – This authorization will need to be renewed every twelve (12) months, unless I specify an earlier termination. If I specify an expiration date, I understand that I must submit a new authorization to continue the authorization after that date. Please list desired expiration date: \_\_\_\_\_

**Right to revoke or terminate:** As stated in the practice's Notice of Privacy Practices, I have the right to revoke or terminate this authorization at any time. This can be done in-person or by mailing a written request to the practice, attn.: Compliance Office.

**Non-Conditioning statement:** The practice places no condition to sign this authorization on its delivery of healthcare or treatment.

**Re-disclosure Statement:** I understand that the practice has no control regarding persons who may have access to the mailing address, email address, telephone, cell or fax number I have designated to receive my protected health information. Therefore, I understand that my protected health information disclosed under this authorization will no longer be the responsibility of this practice.

I understand that authorizing disclosure of this health information is voluntary. I do not need to sign this form to assure treatment. HOWEVER, IF THIS AUTHORIZATION IS NEEDED FOR PARTICIPATION IN A RESEARCH STUDY, MY ENROLLMENT IN THE STUDY MAY BE DENIED. Also, if this authorization is needed for the sole purpose of creating protected health information to disclose to a third party, my treatment may be denied.

I understand I am entitled to a copy of this form. I have seen and had an opportunity to read the notice of privacy practices for health related information.

\_\_\_\_\_  
Signature of patient or legal representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to patient



**Family History**

Check if any of your family members (mother, father, brother, sister, children) had any of the following medical conditions:

- |               |     |                    |     |
|---------------|-----|--------------------|-----|
| Diabetes      | ___ | Emphysema          | ___ |
| Stroke        | ___ | Lung Cancer        | ___ |
| Heart Disease | ___ | Asthma             | ___ |
| Blood Clots   | ___ | Pulmonary fibrosis | ___ |
| Hypertension  | ___ | Cystic Fibrosis    | ___ |
| Cancer        | ___ | Tuberculosis       | ___ |

**Social History**

Have you ever smoked? Y N How much? \_\_\_\_\_ packs per day for \_\_\_\_\_ years

Do you drink alcoholic beverages? Y N How much? \_\_\_\_\_

Have you ever been exposed to chemicals, dusts or fumes? Y N What types of work have you done in your lifetime? \_\_\_\_\_

**System Review.** Check if you have experienced any of the following in the past month

General

- weight loss \_\_\_
- weight gain \_\_\_
- weakness \_\_\_
- fatigue \_\_\_
- fever \_\_\_
- rash \_\_\_
- hair loss \_\_\_

Breasts

- lumps \_\_\_
- pain \_\_\_
- nipple discharge \_\_\_

Respiratory

- wheeze at rest \_\_\_
- wheeze with activity \_\_\_
- cough \_\_\_
- sputum production \_\_\_
- coughing up blood \_\_\_
- chest pain \_\_\_
- shortness of breath \_\_\_
- at rest \_\_\_
- lying down \_\_\_
- at night \_\_\_
- with activity \_\_\_

Head and Neck

- headache \_\_\_
- vision changes \_\_\_
- hearing loss \_\_\_
- earache \_\_\_
- nasal stuffiness \_\_\_
- sinusitis \_\_\_
- nosebleed \_\_\_
- sore throat \_\_\_
- hoarseness \_\_\_
- bleeding gums \_\_\_
- swollen glands \_\_\_
- goiter \_\_\_

Cardiac

- high blood pressure \_\_\_
- chest pain \_\_\_
- shortness of breath \_\_\_
- leg swelling \_\_\_
- palpitations \_\_\_
- passing out \_\_\_
- aneurysm \_\_\_

Gastrointestinal

- heartburn \_\_\_
- loss of appetite \_\_\_
- nausea \_\_\_
- vomiting \_\_\_
- vomiting blood \_\_\_
- bloody bowel movements \_\_\_
- diarrhea \_\_\_

Genitourinary

- frequent urination \_\_\_
- painful urination \_\_\_
- bloody urine \_\_\_
- incontinence \_\_\_
- prostate problems \_\_\_
- heavy menstrual period \_\_\_
- vaginal discharge \_\_\_

Musculoskeletal

- joint pain \_\_\_
- arthritis \_\_\_
- gout \_\_\_
- muscle pain \_\_\_
- muscle cramps \_\_\_
- muscle weakness \_\_\_

Neurologic

- fainting \_\_\_
- seizure \_\_\_
- headache \_\_\_
- numbness \_\_\_
- weakness \_\_\_
- tremor \_\_\_
- memory loss \_\_\_

Sleep Disorders

- snoring \_\_\_
- stop breathing during \_\_\_
- sleep \_\_\_
- daytime sleepiness \_\_\_
- never feel rested \_\_\_
- frequent naps \_\_\_
- fall asleep while driving \_\_\_
- early morning headache \_\_\_
- leg swelling \_\_\_

Hematologic

- anemia \_\_\_
- easy bruising \_\_\_
- blood clots \_\_\_

Endocrine

- thyroid problems \_\_\_
- goiter \_\_\_

NAME: \_\_\_\_\_ MRN: \_\_\_\_\_

**PLEASE PLACE A CHECK MARK BESIDE ANY SYMPTOM YOU HAVE HAD IN THE PAST TWO WEEKS**

1. \_\_\_\_\_ Have you had chills?
2. \_\_\_\_\_ Have you had fever?
3. \_\_\_\_\_ Have you had night sweats?
4. \_\_\_\_\_ Have you been hoarse?
5. \_\_\_\_\_ Have you had a sinus infection?
6. \_\_\_\_\_ Do you snore at night?
7. \_\_\_\_\_ Have you had a sore throat?
8. \_\_\_\_\_ Have you had chest pain?
9. \_\_\_\_\_ Have you had swelling in your hands or feet?
10. \_\_\_\_\_ Have you felt your heart racing?
11. \_\_\_\_\_ Have you had indigestion?
12. \_\_\_\_\_ Do you take birth control? If yes, what type? \_\_\_\_\_
13. \_\_\_\_\_ Have you had a rash?
14. \_\_\_\_\_ Have you been dizzy?
15. \_\_\_\_\_ Are you excessively sleepy during the day?
16. \_\_\_\_\_ Have you had a headache?
17. \_\_\_\_\_ Have you passed out?
18. \_\_\_\_\_ Have you had a cough?
19. \_\_\_\_\_ Have you coughed up blood?
20. \_\_\_\_\_ Do you wake up during the night short of breath?
21. \_\_\_\_\_ Are you short of breath at rest?
22. \_\_\_\_\_ Are you short of breath during activity/walking?
23. \_\_\_\_\_ Are you short of breath lying down?
24. \_\_\_\_\_ Have you heard yourself wheeze?
25. \_\_\_\_\_ Do you bruise easily?
26. \_\_\_\_\_ Do you smoke? \_\_\_\_\_ Yes \_\_\_\_\_ No. If yes, how much per day? \_\_\_\_\_
27. \_\_\_\_\_ Are you a former smoker? \_\_\_Yes \_\_\_ No If, yes, how many YEARS did you smoke? \_\_\_\_\_  
How many PACKS per day did you smoke? \_\_\_\_\_
28. \_\_\_\_\_ Do you chew tobacco? Y/N Smoke electronic cigarettes? Y/N
29. \_\_\_\_\_ Have you had any surgical procedures since your last visit? If so, what \_\_\_\_\_
30. \_\_\_\_\_ When was your last flu shot? \_\_\_\_\_
31. \_\_\_\_\_ Have you ever had a pneumonia shot? If yes, when? \_\_\_\_\_

Do you have an Advanced Directive? \_\_\_YES \_\_\_NO

(Legal documents that allow you to plan and make your own end-of life wishes known in the event that you are unable to communicate.)

SIGNATURE: \_\_\_\_\_ Date: \_\_\_\_\_

DOB: \_\_\_/\_\_\_/\_\_\_